



**QM Wizard standardizes processes and ensures high quality work.  
Saved time + increased capacity = billable hours**

### Provide Insight to Key Stakeholders

QM Wizard transforms custom PDF forms and checklists into a digital data-capturing Quality Management, training, and transparency tool, providing insight to key stakeholders. Imagine an electronic step-by-step process that evaluates entries against your preset criteria and tolerances to standardize work and ensure high quality workmanship.

### Functions

- Upload your PDF forms.
- QM Wizard converts your form fields into individual tasks in checklist format.
- Users enter results electronically.
- When optional criteria and tolerances are added to tasks, results are validated upon entry.
- Decision tree logic.
- Tasks initially appear in black in the Task Grid.
- Completed tasks (not violating any preset criteria) turn from black to green upon completion.
- When an entry violates preset criteria, the task turns from black to yellow, orange, or red depending on the level of severity.
- Administrators and Supervisors can track progress and review results and failure reports for all jobs.
- Take photos and create electronic drawings.
- Ensure only calibrated tools are used on jobs.
- Technicians can request additional work. Approved new work is added to the task list.
- The end result is a professional report based on your PDF form that can be emailed to your customer directly from QM Wizard.



### Technology for the Technician

QM Wizard is an electronic checklist, reporting, and data capture system providing:

- Enhanced quality management
- Process standardization
- Best practice consolidation
- Visibility & transparency
- Real-time data access & validation
- 24/7 web-based information flow

### QM Wizard entries and reports update the other integrated data apps in the Spring Point Suite

- QM Wizard tasks can trigger status updates. Updates are visible:
  - Throughout MotorBase
  - On the Job Tracker
  - In the Customer Web Portal
  - In CRM
- Completed reports immediately become Job attachments in MotorBase and can be made available to your customers on the Customer Web Portal.
- Inspection, Maintenance, Repair (IMR) forms and checklists initiated in the Equipment Manager (EM) are completed in QM Wizard and become part of the items EM history.



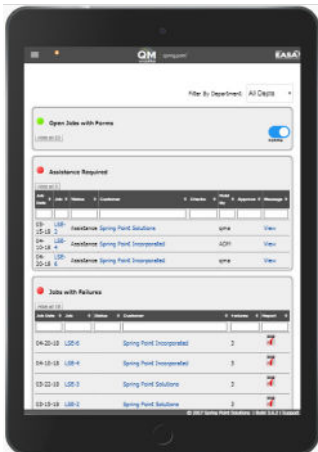


# Process Reliability

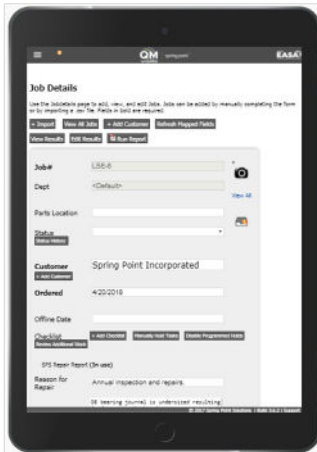
Improve every procedure in any industry.

- Record inspection results
- Instant data validation
- Add criteria & tolerances to any task
- Create your own forms
- Create your own task lists
- Insert hold points
- Link videos & photos
- Embed instructions
- Embed reference material
- Use with tablets/mobile devices
- Attach photos & drawings
- Monitor progress
- Monitor failures
  - Multi-level failure options
  - Tailor actions following a failure to your process
- Audit trail provides history of each task entry
- Mobile access
- Dashboard provides at-a-glance progress and failure information

Dashboard shown on iPad



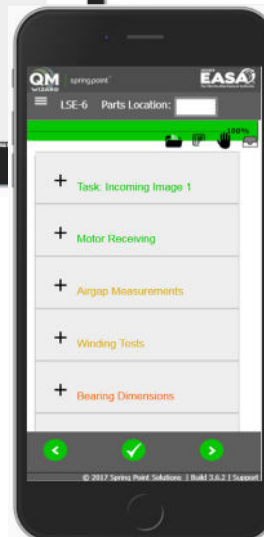
Job entry/edit shown on iPad



Motor nameplate entry/edit shown on iPad



Task grid shown on iPhone



Winding tests task shown on iPhone

